

**30 September 2021****TITLE OF REPORT: Growth Funding XP Gateshead Calculation**

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**Purpose of the Report**

1. To bring to Schools Forum the outcome of talks with the Department for Education (DfE) and the agreement of XP Gateshead Funding for the financial year 2021/22.

**Background**

2. This report builds on the report brought to Schools Forum in July 2021 on the funding of XP Gateshead, for the financial year 2021/22 from Gateshead's Growth Fund.
3. For calculation purposes actual pupil data, with all the pupil related characteristics needed to determine the mainstream formula could not be obtained. In discussions with the DfE it was agreed that the average secondary pupil characteristics for Gateshead secondary schools would be used.
4. Funding was modelled using Gateshead's 2021/22 Authority Proforma Tool (APT), and funding calculated on the school being open from September 2021 for 50 pupils. The outcome of this calculation resulted in part year funding of £291,592, for XP Gateshead, and this is included in appendix 1. This is the amount of funding that the DfE will recoup from Gateshead's 2021/22 Schools Block DSG and Schools Forum is requested to fund this amount from the Growth Fund.

**Proposal**

5. It is proposed that Schools Forum notes the content of this report and approves the funding of £291,592 (this figure could slightly change due to the recoupment process) from the growth fund. This is to fund XP Gateshead for the financial year 2021/22.

**Recommendation**

6. It is recommended that Schools Forum approves the funding of XP Gateshead from Gateshead's growth fund for the financial year 2021/22.

**For the following reasons:**

- To provide funding for the new XP Gateshead free school for the financial year 2021/22.

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# Appendix 1

3904004	XP Gateshead
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## Proforma table

### Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No	Pupil Units		0.00		Total	Proportion of total pre MFG funding (%)
	Description	Amount per pupil	Pupil Units		Sub Total			
	Primary (Years R-6)	£3,123.00	0.00		£0		£128,421	0.00%
	Key Stage 3 (Years 7-9)	£4,404.00	29.16		£128,421			44.04%
	Key Stage 4 (Years 10-11)	£4,963.00	0.00		£0			0.00%
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)
	FSM	£460.00	£460.00	0.00	7.21	£3,317	£19,914	1.14%
	FSM6	£575.00	£881.00	0.00	9.36	£8,249		2.83%
	IDACI Band F	£215.00	£310.00	0.00	3.41	£1,056		0.36%
	IDACI Band E	£260.00	£415.00	0.00	5.09	£2,111		0.72%
	IDACI Band D	£410.00	£580.00	0.00	2.44	£1,413		0.48%
	IDACI Band C	£445.00	£630.00	0.00	1.85	£1,165		0.40%
	IDACI Band B	£475.00	£680.00	0.00	1.80	£1,225		0.42%
	IDACI Band A	£620.00	£865.00	0.00	1.59	£1,379	0.47%	
3) Looked After Children (LAC)	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)
	LAC March 19	£0.00		0.00		£0	£2,797	0.00%
4) English as an Additional Language (EAL)	EAL 3 Primary	£550.00		0.00		£0		0.00%
	EAL 3 Secondary		£1,485.00		0.41	£608		0.21%
5) Mobility	Pupils starting school outside of normal entry dates	£1,200.00	£1,290.00	0.00	0.00	£0	0.00%	
6) Prior attainment	Primary low prior attainment	£1,095.00		0.00		£0	0.00%	
	Secondary low prior attainment		£1,660.00		1.32	£2,189	0.75%	

### Other Factors

Factor	Total (£)	Proportion of total pre MFG funding (%)	
7) Lump Sum	£117,800	40.40%	
8) Sparsity Factor	£0	0.00%	
9) Fringe Payments	£0	0.00%	
10) Split Sites	£0	0.00%	
11) Total 21-22 Rates (sum of 21-22 Rates and 20-21 Rates adjustment. Please see breakdown below)	£22,660	7.77%	
21-22 Rates	£22,660		
20-21 Rates adjustment	£0		
12) PFI funding	£0	0.00%	
13) Exceptional circumstances (can only be used with prior agreement of ESFA)			
Factor	Description	Total (£)	Proportion of total pre MFG funding (%)
	Additional lump sum for schools amalgamated during FY20-21	£0	0.00%
	Additional sparsity lump sum for small schools	£0	0.00%
	Exceptional Circumstance3	£0	0.00%
	Exceptional Circumstance4	£0	0.00%
	Exceptional Circumstance5	£0	0.00%
	Exceptional Circumstance6	£0	0.00%
	Exceptional Circumstance7	£0	0.00%

<b>Total Funding for Schools Block Formula (excluding minimum per pupil funding level MFG Funding Total) (£)</b>	<b>£291,592</b>
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Other Adjustment to 20-21 Budget shares	£0
14) Additional funding to meet minimum per pupil funding level	£0
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)</b>	<b>£291,592</b>

15) Minimum Funding Guarantee (gains may be capped above a specific ceiling and/or scaled)	
MFG Funding Total	£0
<b>Total Funding For Schools Block Formula (£)</b>	<b>£291,592</b>

Total De delegation	£0	0.00%
Education functions for maintained schools	£0	0.00%
Notional SEN	<b>£11,303</b>	3.88%

<b>Total Funding For Schools Block Formula (after deduction of de delegation and education functions) (£)</b>	<b>£291,592</b>
<b>% Distributed through Basic Entitlement</b>	<b>44.04%</b>
<b>% Pupil Led Funding</b>	<b>51.83%</b>