

12 November 2020

Item 3

TITLE OF REPORT: Mainstream School Funding Review

Purpose of the Report

To inform Schools Forum of the second meeting of the Mainstream School Funding Sub-Group to review Gateshead's mainstream school funding formula for 2021/22.

Background

The group met for the second time 12 October 2020 to discuss actions and further modelling requested from the previous meeting increasing secondary free school meal ever6 (FSMe6) factor to £41 above the national funding formula (NFF) and primary mobility to £300 above the NFF.

These increases and other variables that had just come to light had made the formula without any capping unaffordable.

The group had a discussion on decreasing the capping and/or decreasing the minimum funding guarantee (MFG).

The DfE have stated that MFG must be between +0.5% and +2%. With MFG at +0.5% without any capping the formula was unaffordable.

The minutes are in appendix 1, the funding factors appendix 2 and the model outcomes model 3.

The Growth Fund is the subject of a later report.

Proposal

It is proposed that Schools Forum notes the contents of the report and the information in the appendices.

Recommendations

Schools Forum Notes: -

The information in the report and appendices

For the following reasons: -

- To provide Gateshead schools with an update on the work undertaken so far on the 2021/22 mainstream school funding formula.

GATESHEAD SCHOOLS FORUM

Mainstream School Funding Review Sub-group

Minutes of meeting held on 12th October 2020 by Teams virtual conference

Present: Ken Childs (chair), Carole Smith, Domenic Volpe, Steve Haigh, Andy Ramanandi, Mustafaa Malik, Sarah Diggle

Apologies: Claire Reid

The minutes of the last sub-group meeting were agreed.

For this meeting, there was only one agenda item: options for optimising the mainstream funding formula for Gateshead, in line with the principles and funding aims and with the funding factors already agreed.

CS had circulated a new spreadsheet (model 5). However, she explained that allocation of the funding in Gateshead could be complicated.

CS said her modelling had been around different levels of Minimum Funding Guarantee and capping, to make the formula affordable. She asked for a steer from the sub-group because treatment of data by the DfE may mean that allocations are different and some thought needed to be given to how the MFG and capping helped to achieve Gateshead's funding aims. She will be able to do more accurate modelling in December when more information is available.

On the basis that factor values already agreed would be fully funded, CS explained that the only room for manoeuvre to make the formula affordable is in the MFG and capping and the balance between them. During the meeting she experimented with different levels of both; most of these combinations were not affordable. The sub-group asked CS to work up variations to model 5 so that the impacts of different relationships between MFG and capping can be seen.

CS confirmed that there will be an increase in funding to all schools. Setting MFG at different levels, including zero, could mean that some schools in non-deprived areas would gain a lot. The National Funding Formula and changes to the IDACI bands have had the effect of flattening the differential between schools in areas of different levels of affluence and deprivation. The MFG protects schools in areas of deprivation. She explained that there will always need to be some capping for the formula to be affordable.

Action: CS to model different capping/MFG boundaries and will report to Schools Forum in November.

SD/12.10.20

Factors

Unit Values

Basic per pupil Funding	New NFF	2020/21	Diff	Proposed
Primary AWPU	£3,123	£2,857	£266	
KS3 AWPU	£4,404	£4,018	£386	
KS4 AWPU	£4,963	£4,561	£402	
Primary Minimum Per Pupil funding	£4,180	£3,750	£430	
Secondary Minimum Per Pupil funding	£5,415	£5,000	£415	
Primary FSM	£460	£450	£10	
Secondary FSM	£460	£450	£10	
Primary FSM6	£575	£597	-£22	
Secondary FSM6	£840	£922	-£82	£881
Primary IDACI A	£620	£600	£20	
Primary IDACI B	£475	£435	£40	
Primary IDACI C	£445	£405	£40	
Primary IDACI D	£410	£375	£35	
Primary IDACI E	£260	£250	£10	
Primary IDACI F	£215	£210	£5	
Secondary IDACI A	£865	£840	£25	
Secondary IDACI B	£680	£625	£55	
Secondary IDACI C	£630	£580	£50	
Secondary IDACI D	£580	£535	£45	
Secondary IDACI E	£415	£405	£10	
Secondary IDACI F	£310	£300	£10	
Low Prior Attainment				
Primary LPA	£1,095	£1,065	£30	
Secondary LPA	£1,660	£1,610	£50	
English as an Additional Language				
Primary EAL	£550	£535	£15	
Secondary EAL	£1,485	£1,440	£45	
Primary Mobility	£900	£1,500	-£600	£1,200
Secondary Mobility	£1,290	£1,500	-£210	
Primary lump sum	£117,800	£114,400	£3,400	
Secondary lump sum	£117,800	£114,400	£3,400	

School Name	Minimum per pupil funding: additional funding to meet the primary minimum funding level	Minimum per pupil funding: additional funding to meet the secondary minimum funding level	20-21 MFG Adjustment	20-21 Post MFG Budget	Minimum per pupil funding: additional funding to meet the primary minimum funding level	Minimum per pupil funding: additional funding to meet the secondary minimum funding level	MFG Adjustment	Post MFG Budget	Difference
	£341,605.20	£98,808.04	£313,707.89	£114,989,710.65	£826,696.93	£104,054.53	-£109,528.37	£123,746,022.59	£8,756,311.94
Carr Hill Community Primary School	£0.00	£0.00	£0.00	£1,450,137.53	£0.00	£0.00	-£14,904.39	£1,540,895.59	£90,758.06
Kelvin Grove Community Primary School	£0.00	£0.00	£0.00	£1,530,275.16	£0.00	£0.00	£7,085.48	£1,617,474.48	£87,199.32
South Street Community Primary School	£0.00	£0.00	£0.00	£1,165,277.31	£0.00	£0.00	-£1,780.31	£1,238,034.11	£72,756.80
Bede Community Primary School	£0.00	£0.00	£25,150.46	£1,068,243.71	£0.00	£0.00	£18,160.54	£1,123,611.77	£55,368.06
Oakfield Junior School	£12,522.26	£0.00	£0.00	£904,122.88	£45,283.97	£0.00	£0.00	£1,006,462.88	£102,340.00
Larkspur Community Primary School	£0.00	£0.00	£0.00	£612,604.37	£0.00	£0.00	-£5,687.26	£645,250.29	£32,645.92
Oakfield Infant School	£0.00	£0.00	£0.00	£690,703.50	£18,355.00	£0.00	£0.00	£762,707.00	£72,003.50
Ravensworth Terrace Primary School	£13,450.07	£0.00	£0.00	£1,281,630.00	£49,738.27	£0.00	£0.00	£1,423,100.00	£141,470.00
Portobello Primary School	£0.00	£0.00	£0.00	£777,876.77	£0.00	£0.00	-£3,757.77	£831,512.34	£53,635.57
Birtley East Community Primary School	£0.00	£0.00	£0.00	£964,279.99	£0.00	£0.00	£0.00	£1,024,596.10	£60,316.11
Dunston Hill Community Primary School	£0.00	£0.00	£0.00	£1,751,919.47	£0.00	£0.00	£0.00	£1,865,290.62	£113,371.16
Emmaville Primary School	£80,176.35	£0.00	£0.00	£1,464,316.75	£112,830.10	£0.00	£0.00	£1,630,296.75	£165,980.00
High Spen Primary School	£0.00	£0.00	£0.00	£725,012.65	£0.00	£0.00	-£936.97	£771,500.91	£46,488.26

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Swalwell Primary School	£0.00	£0.00	£9,715.29	£699,666.60	£0.00	£0.00	£5,645.59	£735,889.70	£36,223.10
Winlaton West Lane Community Primary School	£0.00	£0.00	£0.00	£1,462,311.51	£0.00	£0.00	£0.00	£1,560,338.91	£98,027.40
Greenside Primary School	£0.00	£0.00	£57,326.04	£811,961.01	£0.00	£0.00	£49,875.45	£859,845.21	£47,884.20
Blaydon West Primary School	£0.00	£0.00	£56,825.07	£781,559.69	£0.00	£0.00	£58,083.84	£825,438.17	£43,878.48
Front Street Community Primary School	£10,178.90	£0.00	£0.00	£1,526,862.00	£73,371.25	£0.00	£0.00	£1,696,712.00	£169,850.00
Highfield Community Primary School	£0.00	£0.00	£0.00	£668,420.08	£0.00	£0.00	£1,733.03	£699,073.11	£30,653.03
Ryton Community Infant School	£0.00	£0.00	£0.00	£420,701.37	£0.00	£0.00	-£6,548.44	£447,361.51	£26,660.14
Ryton Junior School	£0.00	£0.00	£0.00	£648,820.49	£0.00	£0.00	-£12,520.74	£691,946.82	£43,126.33
Washingwell Community Primary School	£0.00	£0.00	£0.00	£554,998.28	£0.00	£0.00	£4,545.30	£585,458.38	£30,460.10
Bill Quay Primary School	£0.00	£0.00	£0.00	£817,482.07	£0.00	£0.00	-£9,294.08	£874,167.88	£56,685.80
Falla Park Community Primary School	£0.00	£0.00	£0.00	£1,017,286.27	£0.00	£0.00	-£12,155.87	£1,080,141.96	£62,855.69
Brandling Primary School	£0.00	£0.00	£26,982.27	£885,534.03	£0.00	£0.00	£18,147.92	£932,025.25	£46,491.22
Lingey House Primary School	£0.00	£0.00	£0.00	£1,703,928.50	£0.00	£0.00	-£15,635.07	£1,822,901.41	£118,972.91
The Drive Community Primary School	£0.00	£0.00	£0.00	£831,485.62	£0.00	£0.00	-£11,934.67	£883,183.76	£51,698.13
White Mere Community Primary School	£0.00	£0.00	£0.00	£596,765.83	£0.00	£0.00	-£4,491.84	£635,450.66	£38,684.83
Clover Hill Community Primary School	£0.00	£0.00	£0.00	£800,646.90	£31,108.83	£0.00	£0.00	£878,517.00	£77,870.10
Crookhill Community Primary School	£0.00	£0.00	£0.00	£813,338.11	£0.00	£0.00	-£4,219.78	£867,401.54	£54,063.43
Brighton Avenue Primary School	£0.00	£0.00	£36,207.66	£1,400,453.05	£0.00	£0.00	£30,041.28	£1,478,997.85	£78,544.80
Lobley Hill Primary School	£0.00	£0.00	£0.00	£1,545,672.37	£0.00	£0.00	-£3,036.71	£1,654,564.90	£108,892.54
Wardley Primary School	£0.00	£0.00	£0.00	£1,131,274.87	£0.00	£0.00	-£23,807.66	£1,207,913.37	£76,638.50
Glynwood Community Primary School	£0.00	£0.00	£14,277.96	£1,642,010.43	£0.00	£0.00	£0.00	£1,754,998.95	£112,988.52
Barley Mow Primary School	£0.00	£0.00	£2,432.58	£791,638.46	£0.00	£0.00	-£4,728.44	£840,896.01	£49,257.56

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Windy Nook Primary School	£0.00	£0.00	£0.00	£1,184,625.46	£0.00	£0.00	-£14,533.45	£1,268,535.55	£83,910.09
Colegate Community Primary School	£0.00	£0.00	£0.00	£700,606.75	£0.00	£0.00	-£5,657.49	£743,459.17	£42,852.42
Roman Road Primary School	£0.00	£0.00	£0.00	£959,930.14	£0.00	£0.00	£141.29	£1,012,531.79	£52,601.65
Fellside Community Primary School	£18,513.84	£0.00	£0.00	£811,258.25	£51,224.29	£0.00	£0.00	£901,988.25	£90,730.00
Fell Dyke Community Primary School	£0.00	£0.00	£1,939.34	£1,311,765.45	£0.00	£0.00	£0.00	£1,384,325.55	£72,560.10
Caedmon Community Primary School	£0.00	£0.00	£0.00	£1,004,430.13	£0.00	£0.00	-£1,802.17	£1,067,562.65	£63,132.52
Kells Lane Primary School	£162,510.49	£0.00	£0.00	£1,591,804.50	£226,364.06	£0.00	£0.00	£1,771,544.50	£179,740.00
Chopwell Primary School	£0.00	£0.00	£0.00	£899,136.72	£0.00	£0.00	-£11,492.48	£954,427.71	£55,290.99
Parkhead Community Primary School	£0.00	£0.00	£0.00	£1,279,958.66	£0.00	£0.00	-£6,315.98	£1,367,687.47	£87,728.80
St Aidan's Church of England Primary School	£0.00	£0.00	£0.00	£947,037.78	£0.00	£0.00	£0.00	£1,005,652.42	£58,614.64
Harlow Green Community Primary School	£0.00	£0.00	£0.00	£1,767,689.06	£0.00	£0.00	-£3,404.01	£1,882,586.39	£114,897.32
Rowlands Gill Community Primary School	£0.00	£0.00	£0.00	£1,222,753.15	£0.00	£0.00	£0.00	£1,288,042.79	£65,289.64
Whickham Parochial Church of England Primary School	£12,362.03	£0.00	£0.00	£791,839.25	£45,753.47	£0.00	£0.00	£880,849.25	£89,010.00
Corpus Christi Catholic Primary School	£0.00	£0.00	£0.00	£874,591.93	£0.00	£0.00	£0.00	£931,711.47	£57,119.55
St Joseph's Roman Catholic Voluntary Aided Primary School, Gateshead	£0.00	£0.00	£0.00	£827,388.35	£0.00	£0.00	-£3,385.85	£881,022.71	£53,634.36
St Oswald's Roman Catholic Voluntary Aided Primary School	£0.00	£0.00	£0.00	£891,831.85	£0.00	£0.00	-£3,834.91	£949,866.73	£58,034.88
St Peter's Roman Catholic Voluntary Aided Primary School	£6,455.91	£0.00	£0.00	£809,131.97	£35,927.42	£0.00	£0.00	£901,581.97	£92,450.00
St Joseph's Catholic Junior	£0.00	£0.00	£0.00	£532,779.67	£0.00	£0.00	-£5,500.10	£565,632.81	£32,853.14

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School, Birtley									
St Joseph's Catholic Infant School, Birtley	£0.00	£0.00	£0.00	£376,488.38	£0.00	£0.00	-£1,937.60	£402,194.29	£25,705.91
St Agnes' Catholic Primary School	£11,297.76	£0.00	£0.00	£764,883.59	£33,534.19	£0.00	£0.00	£852,173.59	£87,290.00
St Joseph's Roman Catholic Voluntary Aided Primary School, Highfield	£0.00	£0.00	£7,429.87	£465,089.80	£0.00	£0.00	£1,382.22	£491,411.64	£26,321.85
St Mary and St Thomas Aquinas Catholic Primary School	£14,137.59	£0.00	£0.00	£793,962.69	£43,674.42	£0.00	£0.00	£884,692.69	£90,730.00
St Philip Neri Roman Catholic Primary School	£0.00	£0.00	£0.00	£807,521.16	£0.00	£0.00	-£3,986.90	£861,390.24	£53,869.08
St Joseph's Catholic Primary School, Blaydon	£0.00	£0.00	£0.00	£846,102.65	£0.00	£0.00	£0.00	£905,252.15	£59,149.50
St Mary's Roman Catholic Primary School	£0.00	£0.00	£0.00	£794,266.51	£36,129.50	£0.00	£0.00	£884,070.41	£89,803.90
St Alban's Catholic Primary School	£0.00	£0.00	£0.00	£819,032.28	£0.00	£0.00	-£23,852.96	£875,232.42	£56,200.13
St Augustine's Catholic Primary School	£0.00	£0.00	£0.00	£1,292,209.43	£0.00	£0.00	-£7,854.22	£1,383,039.57	£90,830.15
St Wilfrid's Roman Catholic Voluntary Aided Primary School	£0.00	£0.00	£27,675.71	£668,879.74	£0.00	£0.00	£22,064.58	£703,112.78	£34,233.03
Kingsmeadow Community Comprehensive School	£0.00	£0.00	£46,949.45	£5,517,095.11	£0.00	£0.00	£26,709.23	£5,840,980.80	£323,885.69
Kibblesworth Academy	£0.00	£0.00	£0.00	£683,378.91	£0.00	£0.00	-£2,849.56	£728,930.37	£45,551.46
Riverside Primary Academy	£0.00	£0.00	£0.00	£1,193,328.30	£0.00	£0.00	-£3,918.22	£1,273,978.31	£80,650.00
St Anne's Catholic Primary School	£0.00	£0.00	£0.00	£632,541.54	£0.00	£0.00	-£5,981.19	£671,294.73	£38,753.19
Sacred Heart Catholic Primary School	£0.00	£0.00	£796.20	£921,346.11	£23,402.16	£0.00	£0.00	£1,009,522.00	£88,175.89
Thorp Academy	£0.00	£0.00	£0.00	£4,628,808.60	£0.00	£0.00	-£27,063.01	£5,000,673.80	£371,865.20
Heworth Grange School	£0.00	£0.00	£0.00	£5,860,625.36	£0.00	£0.00	-£46,947.31	£6,301,310.65	£440,685.30

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Grace College	£0.00	£0.00	£0.00	£6,316,904.56	£0.00	£0.00	-£2,791.96	£6,786,362.24	£469,457.67
Lord Lawson of Beamish Academy	£0.00	£0.00	£0.00	£7,736,069.22	£0.00	£0.00	£0.00	£8,277,947.30	£541,878.07
Whickham School	£0.00	£0.00	£0.00	£6,793,889.84	£0.00	£0.00	£0.00	£7,309,441.47	£515,551.63
Cardinal Hume Catholic School	£0.00	£0.00	£0.00	£6,544,230.16	£0.00	£0.00	-£34,594.75	£7,066,327.05	£522,096.89
St Thomas More Catholic School	£0.00	£98,808.04	£0.00	£6,185,280.00	£0.00	£104,054.53	£0.00	£6,695,730.00	£510,450.00